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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of April 05, 2025***2023-00029**

RECEIVED: 02/01/23

FILED: 02/13/23

FINAL: 03/30/23

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Financing

**UTILITIES:**

Kentucky Power Company

**INDEX OF EVENTS:**

11/15/23 POST CASE: Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing of Report

06/14/23 POST CASE: Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Second Notice of Filing Report

06/07/23 POST CASE: Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Notice of Filing of Report

03/30/23 Final Order Entered: 1. Kentucky Power is authorized to issue and sell promissory notes of one or more series in the aggregate amount of \$550,000,000 for the purpose of refinancing the \$125,000,000 Term Loan maturing June 17, 2023; the refinancing of a \$150,000,000 Term Loan due December 31, 2023; the refinancing a \$125,000,000 Term Loan due December 31, 2023; and to issue other securities in the amount of \$125,000,000 for its general corporate purposes. 2. Kentucky Power shall agree only to such terms and conditions for the secured private placement debt that are consistent with those terms and conditions set out in Kentucky Power's application. 3. Kentucky Power is authorized to enter into Treasury Hedge Agreements and Interest Rate Management Agreements as described in the application.

4. Kentucky Power is authorized to determine the subsequent date of whether there will be more than one series, and the maturity of each series of Notes. 5. The proceeds from the transaction authorized shall be used for the lawful purpose set out in the application. 6. Kentucky Power shall file, within 30 days from the date of issuance, a statement setting forth the date or dates of issuance of the securities authorized, the date of maturity, price paid, proceeds of such issuances, the interest rate, costs or gains from the use of hedging agreements, and all fees and expenses, including underwriting discounts, commissions, or other compensations involved in the issuance and distribution.

02/28/23 Scott Bishop Kentucky Power Company Kentucky Power Company filing Notice of Filing Public Revised Exhibit D.

02/17/23 Deficiency cured letter

02/13/23 Scott E. Bishop Kentucky Power Company Kentucky Power Company filing Notice of Filing Information to Cure Application Deficiencies and Motion for Confidential Treatment.

02/02/23 Deficiency letter, information due 02/12/2023.

02/01/23 Scott E. Bishop Kentucky Power Company Kentucky Power Company file Application and Exhibits.

01/27/23 Acknowledge Receipt of Filing

01/26/23 Kentucky Power Company Notice of Intent to File an Application for Authority pursuant to KRS 278.300 to Issue and Sell Promissory Notes of One or More Series and for Other Authorizations Using Electronic Filing Procedures

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 Total Number of Cases: 1