

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of April 18, 2025***2020-00366**

RECEIVED: 01/12/21

FILED: 01/19/21

FINAL: 04/23/21

REOPENED:

SUSPENSION DATE:

CASE CODE

Refinancing

UTILITIES:

Southern Water & Sewer District

HEARINGS:

03/17/21

Informal Conference

INDEX OF EVENTS:

04/23/21 Order Entered: 1. Southern District is authorized to enter into the two Co-Bank loans to borrow no more than the total amount to pay off the indebtedness proposed to be refinanced as identified in the application on the condition that the final NPV of the savings, determined upon closing, generate positive cash flow. The loan maturity date and interest rate shall be in accordance with the Terms and Conditions as described in Southern District's application. 2. Southern District shall execute the Co-Bank loan documents as authorized herein.

3. Southern District shall comply with all matters set out in finding paragraphs 3 through 7 as if they were individually so ordered. 4. Any documents filed in the future pursuant to finding paragraphs 4 and 5 shall reference this case number and shall be retained in the post-case correspondence file. 5. This case is closed and will be removed from the Commission's docket.

04/09/21 STEVEN BAILEY southern water and sewer district Supplemental response to Data request, numerical 1

04/07/21 STEVEN BAILEY southern water and sewer district Supplemental response to PSC 3/23/21 Data request in 20-366.

04/05/21 Letter Filing Memorandum dated 03/18/2021 for Informal Conference of 03/17/2021/; Comments, if any, due within five days

04/01/21 STEVEN BAILEY southern water and sewer district Southern second supplemental response to PSCs 2nd data request

03/29/21 STEVEN BAILEY southern water and sewer district Supplemental response to 2nd data request

03/29/21 STEVEN BAILEY southern water and sewer district Supplemental response to 2nd data request

03/29/21 STEVEN BAILEY southern water and sewer district Response to 2nd data request dated 3-23-21

03/23/21 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SOUTHERN WATER AND SEWER DISTRICT

03/23/21 STEVEN BAILEY southern water and sewer district Supplemental response to 2-5-21 data request

03/17/21 Order Entered: The time in which the Commission shall render its decision on Southern District's application is extended an additional 60 days from March 19, 2021, to May 18, 2021.

03/16/21 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

02/24/21 STEVEN BAILEY southern water and sewer district Response to February 5, 2021 data request

02/05/21 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO SOUTHERN WATER AND SEWER DISTRICT

01/20/21 Deficiency cured letter

01/19/21 STEVEN BAILEY southern water and sewer district First amended application

01/12/21 Deficiency letter, information due 01/22/2021

01/12/21 Steven Bailey law office Electronic application for approval of financing pursuant to KRS 278.300

11/05/20 Acknowledge Receipt of Filing

11/05/20 Southern Water & Sewer District Notice of Intent to File an Application for Approval of Co-Bank Loan for the purpose of re-financing Three Loans pursuant to KRS 278.300 Using Electronic Filing Procedures

Total Number of Cases: 1