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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of December 01, 2024***2019-00190**

RECEIVED: 06/06/19

FILED: 06/06/19

FINAL: 07/31/19

REOPENED:

SUSPENSION DATE:

CASE CODE

Refinancing

UTILITIES:

Grayson County Water District

INDEX OF EVENTS:

08/16/19 POST CASE: Grayson County Water District Response to Commission Order

07/31/19 Final Order Entered: 1. Grayson District is authorized to borrow from KRWFC an amount up to \$1,170,000, but no more than the total amount needed to pay off the RD indebtedness proposed to be refinanced as identified in the Application on the condition that the final NPV of the savings, determined upon closing, generate positive cash flow. The loan maturity date and interest rate shall be in accordance with the KRWFC assistance program as described in Grayson District's Application. 2. Grayson District shall execute the KRWFC loan documents as authorized herein. 3. Grayson District shall comply with all matters set out in finding paragraphs 3 through 6 as if they were individually so ordered. 4. Any documents filed in the future pursuant to finding paragraphs 3 and 4 shall reference this case number and shall be retained in the post-case correspondence file. 5. This case is closed and removed from the Commission's docket. Nothing contained herein shall be deemed a warranty or finding of value of securities or financing authorized herein on the part of the Commonwealth of Kentucky or any agency thereof.

07/12/19 Grayson County Water District Response to Staff's Initial Request for Information

07/11/19 Commission Staff's Initial Request for Information to Grayson County Water District

06/13/19 No deficiency letter

06/06/19 Acknowledge Receipt of Filing

06/06/19 Grayson County Water District Application to Issue Securities in the Approximate Principal Amount of \$1,170,000 for the Purpose of Refunding Certain Outstanding Revenue Bonds of the District pursuant to the Provisions of KRS 278.300 and 807 KAR 5:001

 Total Number of Cases: 1