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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of April 06, 2025***2017-00125**

RECEIVED: 03/16/17

FILED: 05/05/17

FINAL: 08/15/17

REOPENED: 08/03/17

SUSPENSION DATE:

**CASE CODE**

Transfer / Sale / Purchase / Merger

**UTILITIES:**

Delta Natural Gas Company, Inc.

**HEARINGS:**

08/10/17 Teleconference

06/08/17 Formal Hearing

**INDEX OF EVENTS:**

- 12/05/19 Final Order Entered: 1. This case is opened to address certain outstanding petitions for confidential treatment. 2. The petitions for confidential treatment listed in Appendix B to this Order are granted. 3. The granting of these petitions shall not be cited as precedent in other proceedings before the Commission. 4. All movants shall review the petitions to determine if the material for which confidential treatment was requested still warrants confidential treatment. 5. A movant shall inform the Commission in writing, and filed in the original case file, if it determines that the information contained in a petition that is granted by this Order no longer warrants confidential treatment. 6. The Commission shall make available for inspection, upon request, any materials that a movant determines no longer warrants confidential treatment. 7. This case is closed and removed from the Commission's docket.
- 09/28/18 POST CASE: Monica H. Braun Delta Natural Gas Company, Inc. Notice of Change to Board of Directors and Retirement
- 10/19/17 POST CASE: Monica H. Braun Delta Natural Gas Company, Inc. Notice of Filing Employment Agreements
- 10/09/17 POST CASE: Monica H. Braun Joint Applicants Notice of Filing Journal Entries
- 09/26/17 POST CASE: Monica H. Braun Delta Natural Gas Company, Inc. Notification of Merger Closing and Adoption Notice
- 09/21/17 POST CASE: Delta Natural Gas Company, Inc. Notice of Acquisition Closing
- 08/15/17 Order Entered: 1. The conditional approval of the acquisition of Delta by PNG as granted by the July 13, 2017 Order is unconditional as of the date of this Order. 2. This case is closed and removed from the Commission's docket.
- 08/14/17 Memorandum dated 8/10/2017 for Informal Conference of 08/10/2017; Comments, if any, due within five days of receipt
- 08/11/17 Commission Staff's Notice of Informal Conference
- 08/07/17 Francis J. Mellen, Jr. SteelRiver Infrastructure Fund North America LP and SteelRiver LDC Investments LP Post-Hearing Letter regarding commitments set forth in the Appendix to the Commissions Order dated July 13, 2017, in response to the Commissions Order dated August 3, 2017
- 08/03/17 Order Entered: 1. The conditional approval of the acquisition of Delta as granted in the July 13, 2017 Order has not become unconditional. 2. This case should be reopened to supplement the record. 3. Within seven days of the date of this Order the Chief Legal Officer of SRIFNA and SRLDCI shall file an unconditional acknowledgement accepting and agreeing to be bound by all of the commitments enumerated in the Appendix to the July 13, 2017 Order or clarify why he cannot unconditionally accept and agree to be bound by those commitments.
- 07/18/17 POST CASE: Francis J. Mellen, Jr. PNG COMPANIES LLC Post Hearing Letter
- 07/17/17 POST CASE: Monica H. Braun Delta Natural Gas Company, Inc. Deltas Response to July 13, 2017 Order
- 07/13/17 Final Order Entered: 1. PNG's acquisition of Delta is approved, subject to the filing within seven days of the date of this Order of the written acknowledgements described in Finding No. 3 above. 2. Within five days of consummation of the acquisition, PNG shall file a written notice setting forth the date of acquisition. 3. Within 20 days of the consummation of the acquisition, PNG shall file the journal entries it proposes to record the acquisition. The acquisition shall be recorded in accordance with the Uniform System of Accounts. 4. Within 20 days of the completion of the acquisition, PNG shall file a signed and dated tariff adoption notice in accordance with 807 KAR 5:011, Section 11. 5. Any document filed in the

DOC11R

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future pursuant to ordering paragraphs 1 through 3 herein shall reference this case number and shall be retained in the utility's general correspondence file .

07/11/17 PNG Post Hearing Letter PNG Companies, LLC PNG Post Hearing Letter Supplementing Response to Attorney General Post Hearing Information Request

06/22/17 LW Cook Office of the Attorney General OAG Final Comments

06/22/17 Monica H. Braun Delta Natural Gas Company, Inc. Delta Natural Gas Company, Inc.s Post-Hearing Brief

06/21/17 Francis J. Mellen, Jr. Post Hearing Brief of the Acquiring Applicants

06/14/17 Francis J. Mellen, Jr. Joint Applicants Responses of the Joint Applicants to the Post-Hearing Requests of the Commissions Staff and the Attorney General.

06/13/17 Alyson Steele Beridon Kentucky Laborers District Counsel Comment

06/12/17 LW Cook Office of the Attorney General OAG Post-Hearing Data Requests

06/09/17 COMMISSION STAFFS POST-HEARING REQUEST FOR INFORMATION TO PNG COMPANIES, LLC, DRAKE MERGER SUB, INC., DELTA NATURAL GAS COMPANY, INC., STEELRIVER LDC VENTURES LLC, AND STEELRIVER INFRASTRUCTURE FUND NORTH AMERICAN LP

06/09/17 Notice of Filing Hearing Documents

06/06/17 Monica H. Braun Joint Applicants Supplemental Response to AG 1-16

06/06/17 Monica H. Braun Delta Natural Gas Company, Inc. Proof of Publication of Notice of Public Hearing

06/05/17 Monica H. Braun Joint Applicants Supplemental Response to AG 1-16

05/30/17 Francis J. Mellen, Jr. Amended Joint Applicants Responses of the Amended Joint Applicants to the Third Requests for Information of the Commissions Staff and the Attorney General

05/22/17 LW Cook Office of the Attorney General OAGs Third Data Requests

05/19/17 Commission Staff's Second Request for Information to PNG Companies, LLC, Drake Merger Sub, Inc., Delta Natural Gas Company, Inc., SteelRiver LDC Ventures, LLC, and SteelRiver Infrastructure Fund North America LP

05/17/17 Monica H. Braun Delta Natural Gas Company, Inc. Hearing Notice Publication Request

05/16/17 Order Entered: 1. The Joint Applicants' Motion is granted. 2. Joint Applicants' Amended Application is deemed filed as of May 5, 2017. 3. SRIFNA and SRLDCV are added as parties to the request for approval of the proposed acquisition of ownership and control of Delta. 4. Joint Applicants' request for approval of the proposed acquisition of ownership and control is continued for an additional 60 days from July 4, 2017, to September 2, 2017, pursuant to KRS 278.020(7). 5. Supplemental requests for information to Joint Applicants shall be filed no later than May 22, 2017, and Joint Applicants shall file responses to the supplemental requests for information no later than May 30, 2017. 6. Nothing contained herein shall prevent the Commission from entering further Orders in this matter.

05/05/17 Francis J. Mellen, Jr. Joint Applicants Joint Responses of Joint Applicants to Second Request for Information of Commission Staff and Attorney General

05/05/17 Francis J. Mellen, Jr. Joint Applicants Motion for Leave to File Amended Joint Application

04/26/17 Commission Staff's Second Request for Information To PNG Companies, LLC, Drake Merger Sub, Inc., and Delta Natural Gas Company, Inc.

04/26/17 LW Cook Office of the Attorney General OAG Supplemental Data Requests

04/20/17 Order Entered: KLDC's motion to intervene is denied.

04/19/17 Francis J. Mellen, Jr. Joint Applicants JA Response to Staff Initial DR

04/19/17 Francis J. Mellen, Jr/ Joint Applicants Responses to Initial Data Request of Commission Staff and Attorney General: Motion for Confidential Treatment of PNG Companies

04/19/17 Monica H. Braun Delta Natural Gas Company, Inc. Motion for Confidential Treatment

04/13/17 David OBrien Suetholz Kentucky Laborers District Council April 13, 2017

## VIA ELECTRONIC FILING

Dr. Talina R. Mathews, Executive Director  
Public Service Commission  
211 Sower Boulevard  
Frankfort, Kentucky 40601

04/10/17 Re: Electronic Joint Application of PNG Companies LLC, Drake Merger Sub Inc., and Delta Na Francis J. Mellen, Jr. PNG Companies LLC and Drake Merger Sub Inc. Response to Motion to Intervene of Kentucky Laborers District Council

DOC11R

**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of April 06, 2025*

04/10/17 Monica H. Braun Delta Natural Gas Company, Inc. Objection to KLDC Motion to Intervene  
 04/07/17 Commission Staff's First Request for Information to Joint Applicants  
 04/07/17 LW Cook Office of the Attorney General OAG Initial Data Requests  
 04/03/17 David OBrien Suetholz Kentucky Laborers District Counsel MOTION TO INTERVENE  
 03/30/17 Order Entered: 1. Joint Applicants' request for approval of the proposed acquisition of ownership and control is continued for an additional 60 days from May 16, 2017, to July 15, 2017, pursuant to KRS 278.020(6). 2. The procedural schedule for processing the review of the proposed transfer of control is attached hereto as an Appendix and shall be followed in this case. 3. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8, and shall also file the original and six copies in paper medium. The original and six copies in paper medium shall be appropriately bound, tabbed and indexed. 4. All parties shall respond to any interrogatories or requests for production of documents that Commission Staff submits in accordance with the procedural schedule set forth in the Appendix. 5. a. Responses to requests for information shall include the name of the witness responsible for responding to the questions related to the information provided. The original and six copies in paper medium shall be appropriately bound, tabbed and indexed. b. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or person supervising the preparation of the response on behalf of the entity that the response is true and accurate

03/22/17 Order Entered: 1. The motion of the Attorney General to intervene is granted. 2. The Attorney General shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served.

03/20/17 No Deficiency Letter  
 03/16/17 LW Cook Office of the Attorney General Motion to Intervene and Waiver of Service by U.S. Mail  
 03/16/17 Monica H. Braun Delta Natural Gas Company, Inc. Joint Application and Motion for Confidential Treatment

03/09/17 Order Entered: 1. All future correspondence or filings in connection with this case shall reference the above case number. 2. All documents submitted in this proceeding shall comply with the Commission's rules of procedure as set forth in 807 KAR 5:001 and any deviation from these rules shall be submitted in writing to the Commission for consideration. 3. Any party filing a paper shall upload an electronic version using the Commission's E-Filing System and shall file an original and six copies in paper medium, except that only two copies in paper medium shall be filed of maps, plans, specifications, and drawings pursuant to 807 KAR 5:001, Section 15(2)(d). 4. Any request for confidential treatment of material submitted shall conform to the requirements in 807 KAR 5:001(13). 5. Materials submitted to the Commission which do not comply with the rules of procedure or that do not have an approved deviation are subject to rejection pursuant to 807 KAR 5:001, Section 3.

03/09/17 PNG Companies LLC, Drake Merger Sub Inc. and Delta Natural Gas Company, Inc. Notice of Intent to File Joint Application for Approval of an Acquisition of Ownership and Control of Delta Natural Gas Company, Inc. Using Electronic Filing Procedures

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 Total Number of Cases: 1