

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of April 06, 2025***2016-00327**

RECEIVED: 10/12/16

FILED: 10/12/16

FINAL: 11/17/16

REOPENED:

SUSPENSION DATE:

CASE CODE

Refinancing

UTILITIES:

Grayson R.E.C.C.

INDEX OF EVENTS:

12/30/16 POST CASE: James Bradley Cherry Post Order Information Request
11/17/16 Final Order Entered: 1. Grayson is authorized to borrow from CFC up to \$9,480,648 but no more than the total amount needed to pay off the RUS notes proposed to be refinanced as identified in the application. The loan maturity date and interest rate shall be in accordance with the CFC refinancing program as described in Grayson's application. 2. Grayson shall execute the CFC loan documents as authorized herein. 3. Grayson shall comply with all matters set out in finding paragraphs 3 through 6 as if they were individually so ordered. 4. Any documents filed in the future pursuant to finding paragraphs 3 and 4 shall reference this case number and shall be retained in the utility's general correspondence file.

11/03/16 James Bradley Cherry Responses to Commission Staffs 1st Request for Information
10/25/16 Commission Staff's First Request for Information to Grayson Rural Electric Cooperative Corporation
10/17/16 No Deficiency Letter
10/12/16 James Bradley Cherry Application of Grayson Rural Electric Cooperative Corporation for Authorization to borrow \$9,800,000 from the National Rural Utilities Cooperative Finance Corporation, and execute the necessary note, and prepay Rural Utility Service notes of the same amount

09/12/16 Acknowledge Receipt of Filing
09/12/16 Grayson RECC Notice of Intent to File Application for Debt Refinancing Using Electronic Filing Procedures

Total Number of Cases: 1