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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of November 28, 2024***2016-00291**

RECEIVED: 08/11/16

FILED: 08/12/16

FINAL: 09/09/16

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Blue Grass Energy Cooperative Corp.

INDEX OF EVENTS:

11/28/16 POST CASE: Blue Grass Energy Coop. Corp. Updated Response to Order

11/23/16 POST CASE: Blue Grass Energy Cooperative Corporation Blue Grass Energy Cooperative Corporation Requested follow up information due upon completion of the refinancing. Loan documents and final NPV calculations

09/09/16 Final Order Entered: 1. Blue Grass is authorized to borrow from CFC up to \$60,269,116 and use up to \$10,000,000 from its temporary investments, but no more than the total amount needed to pay off the RUS notes proposed to be refinanced as identified in the application. The loan maturity date and interest rate shall be in accordance with the CFC refinancing program as described in Blue Grass's application. 2. Blue Grass shall execute the CFC loan documents as authorized herein. 3. Blue Grass shall comply with all matters set out in finding paragraphs 3 through 6 as if they were individually so ordered. 4. Any documents filed in the future pursuant to finding paragraphs 3 and 4 shall reference this case number and shall be retained in the utility's general correspondence file.

08/24/16 Responses to Commission Staffs First Request Blue Grass Energy Cooperative Corporation Responses to Commission Staffs First Request for Information and Production of Documents,

08/19/16 Commission Staff's First Request for Information to Blue Grass Energy Cooperative Corporation

08/16/16 Meets Requirements Letter

08/12/16 Chuck Williamson Blue Grass Energy APPLICATION OF BLUE GRASS ENERGY COOPERATIVE CORPORATION, INC. FOR AUTHORIZATION TO BORROW \$60,269,116 FROM THE NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION, AND EXECUTE THE NECESSARY NOTE, AND TO PREPAY RURAL UTILITIES SERVICE NOTES IN

08/11/16 Blue Grass Energy Cooperative Corporation Blue Grass Energy Cooperative Corporation Application of Blue Grass Energy Cooperative Corporation for Authorization to borrow \$60,269,116 from the National Utilities Cooperative Finance Corporation, and execute the necessary note, and to prepay Rural Utilities Service notes in the amount of \$70,2

08/11/16 Acknowledge Receipt of Filing

08/11/16 Blue Grass Energy Cooperative Corporation Notice of Election to Use Electronic Filing Procedures

08/08/16 Acknowledge Receipt of Filing

08/08/16 Blue Grass Energy Cooperative Corporation Notice of Intent to File Application for Authority to Refinance Existing Debt

 Total Number of Cases: 1