

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of November 28, 2024***2015-00191**

RECEIVED: 06/19/15

FILED: 06/19/15

FINAL: 08/11/15

REOPENED:

SUSPENSION DATE:

CASE CODE

Refinancing

UTILITIES:

Kenergy Corp.

HEARINGS:

08/03/15

Teleconference

INDEX OF EVENTS:

10/28/15

POST CASE: Response to Order of Aug 11, 2015

08/11/15

Final Order Entered: 1. Kenergy is authorized to borrow from CFC up to \$27,814,894, but no more than the total amount needed to pay off the RUS notes proposed to be refinanced as identified in the application. The loan maturity date and interest rate shall be in accordance with the CFC refinancing program as described in Kenergy's application. 2. Kenergy shall execute the CFC loan documents as authorized herein.

3. Kenergy shall comply with all matters set out in Findings 3 through 6 as if they were individually so ordered. 4. Any documents filed in the future pursuant to Findings 3 and 4 herein shall reference this case number and shall be retained in the utility's general correspondence file.

08/07/15

Kenergy Corp. Notice of Closing Date

08/04/15

Steve Thompson Response to PSC 2nd Information Request during informal telephonic conference held August 3, 2015.

07/31/15

Commission Staff's Notice of Informal Conference

07/21/15

Steve Thompson Response to Commissions First Request for Information

07/14/15

Commission Staff's Initial Request for Information to Kenergy Corp

06/29/15

No Deficiency Letter

06/19/15

Steve Thompson Application of Kenergy Corp. for Authorization to Borrow \$27,814,894 from CFC and Execute Necessary Note and to Prepay RUS Treasury Notes of the Same Amount

06/11/15

Acknowledge Receipt of Filing

06/11/15

Kenergy Corp. Notice of Intent to File Application for Debt Refinancing Using Electronic Filing Procedures

 Total Number of Cases: 1