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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of April 18, 2025***2013-00410**

RECEIVED: 11/18/13

FILED: 11/18/13

FINAL: 03/25/14

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Kentucky Power Company

HEARINGS:

12/10/13

Informal Conference

INDEX OF EVENTS:

05/29/15 POST CASE: Kentucky Power Co. Issuance of Evidences of Indebtedness Report

03/25/14 Order Entered:

1. Kentucky Power's proposal to issue and sell, in one or more transactions through December 31, 2015, up to \$200 million aggregate principal amount of unsecured promissory notes in one or more new series is approved.
2. Kentucky Power's proposal to refund the existing \$65 million in WVEDA bonds and subsequently assume financial responsibility for the new \$65 million issuance of WVEDA bonds through the Loan Agreement as described in the application is approved.
3. Kentucky Power's proposed use of guaranty agreements, bond insurance agreements, and other undertakings which will facilitate Kentucky Power's ability to take advantage of low-cost financing available through refunding the WVEDA bonds as described in the application is approved.
4. Kentucky Power's proposed use of interest rate management agreements as described in the application is approved.
5. The proceeds from the proposed financing shall be used only for the lawful purposes set out in Kentucky Power's application.
6. The Notes authorized herein shall not be issued to an affiliate unless the interest rate is no more than the cost of capital of AEP and the interest rate is equal to or lower than the interest rate on debt available to Kentucky Power from a non-affiliate at the time of issuance.

02/21/14 Kentucky Power Company's Supplemental Responses to Numbers 2 and 9 of PSC Staff's 12-19-13 Data Requests

02/06/14 Kentucky Power Company's Waiver of Evidentiary Hearing and Motion to Submit Proceeding for Decision on the Record

01/08/14 Kentucky Power Company's Responses to OAG's First Set of Data Requests

01/08/14 Kentucky Power Company Response to PSC Staff's December 19, 2013 Data Requests

12/20/13 Attorney General's Initial Data Request

12/19/13 Commission Staff's First Request for Information to Kentucky Power Company

12/18/13 Memorandum dated 12/18/13 for Informal Conference of 12/10/13; Comments, if any, due 12/30/13.

12/13/13 Order Entered: (1) Kentucky Power's request for approval of its proposed financing is continued beyond the 60-day time limit set forth in KRS 278.300(2). (2) The procedural schedule for processing the review of the proposed financing is attached hereto as an Appendix and shall be followed in this case. (3) Any document filed with the Commission shall be served on all parties of record, with ten copies to the Commission. (4) All parties shall respond to any interrogatories or requests for production of documents that Commission Staff submits in accordance with the procedural schedule set forth in the Appendix. (5) a. Responses to requests for information shall be appropriately bound, tabbed and indexed and shall include the name of the witness responsible for responding to the questions related to the information provided. b. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry. (c) Any party shall make timely amendment to any prior response if it obtains information which indicates that the response was incorrect when made or, though correct when made, is now incorrect in any material respect.

12/06/13 Order Entered: Kentucky Power's motion for an IC is granted.

2. An IC shall be scheduled on December 10, 2013, at 1:00 p.m. Eastern Standard Time, at the Commission's offices at 211 Sower Boulevard, Frankfort,

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Kentucky for the purposes as stated in Kentucky Power's motion.
 3. The AG's motion to hold this case in abeyance is denied.

12/06/13 Order Entered: The motion is granted and the Attorney General is hereby made a party to these proceedings.

12/05/13 Order Entered:
 1. The petition of KIUC to intervene is granted.
 2. KIUC shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order.

12/03/13 Kentucky Industrial Utility Customers, Inc. Petition to Intervene by KIUC

11/27/13 Kentucky Power Company's Reply to the Attorney General's Response in Opposition to Kentucky Power's Motion for Informal Conference and Request to His Motion to Hold This Case in Abeyance.

11/25/13 No deficiency letter

11/25/13 Attorney General's Response to Motion for Informal Conference and Motion to Hold Case In Abeyance

11/21/13 Attorney General's Motion to Intervene

11/19/13 Acknowledge Receipt of Filing

11/18/13 Application of Kentucky Power Company for Authority Pursuant to KRS 278.300 to Issue and sell Promissory Notes of One or More Series, To Enter Into Loan Agreements, and for Others Authorizations in Connection with the Refunding of Liabilities Assumed by the Company in Connection with the Mitchell Transfer

Total Number of Cases: 1