

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of November 30, 2024***2013-00202**

RECEIVED: 05/22/13

FILED: 05/22/13

FINAL: 07/15/13

REOPENED:

SUSPENSION DATE:

CASE CODE

Refinancing

UTILITIES:

Northern Kentucky Water District

INDEX OF EVENTS:

02/25/14

POST CASE: Northern Kentucky Water District Final Financial Report reflecting the Issuance of Bonds Order Entered:

07/15/13

1. Northern District is authorized to issue its proposed 2013 Refunding Bonds in a principal amount not to exceed \$26,570,000 for the purpose of refinancing the outstanding bonds in the bond series listed in Table I, but only under such terms and conditions that will produce positive gross savings and net present value savings.

2. Within 30 days of the issuance of the 2013 Refunding Bonds, Northern District shall file with the Commission a statement setting forth the 2013 Refunding Bonds' date of issuance, principal amount, and interest rates.

3. If the final terms and conditions of the 2013 Refunding Bonds differ from those set forth in the Application, Northern District shall, within 30 days of the issuance of the 2013 Refunding Bonds, file with the Commission amortization schedules and work papers showing the actual gross savings and net present value savings that resulted from the refinancing of the bond series listed in Table I.

4. Within 30 days of the sale and delivery of the proposed bonds, Northern District shall file a copy of the Official Statement of the 2013 Refunding Bonds bond resolution, any documents referenced in the bond resolution that Northern District has not previously filed with the Commission, and its application to and any approval from the State Local Debt Officer.

5. The proceeds from the proposed bond issuance shall be used only for the lawful purposes specified in the Application.

06/11/13

Northern Kentucky Water District Response to Commission Staffs Request for Information

05/28/13

No deficiency letter

05/22/13

Acknowledge Receipt of Filing

05/22/13

Application of Northern Kentucky Water District for Approval of Re-Financing of Outstanding Bonds

 Total Number of Cases: 1