

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of November 28, 2024***2011-00115**

RECEIVED: 03/30/11

FILED: 03/30/11

FINAL: 05/26/11

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Kentucky-American Water Company

INDEX OF EVENTS:

12/01/11 POST CASE: KAW's Ordering Paragraph 4 Report

11/03/11 POST CASE: KAW's Certification of Cheryl Norton and Deborah Degillio

05/26/11 Order Entered:

(1) Kentucky-American is authorized to continue participating in the AWCC borrowing program under the terms of the financial Services Agreement that it executed with AWCC on June 15, 2000.

(2) Kentucky-American is authorized to issue AWCC securities in the form of notes or debentures in an aggregate amount of \$26.9 million from time to time prior to December 31, 2012.

(3) At least 15 days prior to Kentucky-American's issuance of any notes or debentures, Kentucky-American shall notify the Commission in writing of the proposed issuance.

(4) For all securities or evidences of indebtedness that have a term exceeding two years and that are issued under the Agreement's borrowing program, Kentucky-American shall file a report detailing the terms and conditions of the particular securities issued.

(5) Kentucky-American shall obtain Commission approval prior to the issuance of any security or long-term evidences of indebtedness.

(6) The proceeds from the financing authorized herein shall be used only for the lawful purposes set out in the application.

(7) Kentucky-American's failure to comply with Ordering Paragraph 3 of this Order when issuing any security or long-term evidences of indebtedness without prior Commission authorization shall subject Kentucky-American and its officials to the penalties of KRS 278.990(1).

04/12/11 No Deficiency Letter

03/31/11 Acknowledge Receipt of Filing

03/30/11 Application of Kentucky-American Water Company for Issuance of Indebtedness and Continued Participation with American Water Capital Corp.

 Total Number of Cases: 1