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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of April 17, 2025***2011-00057**

RECEIVED: 06/08/11

FILED: 06/08/11

FINAL: 02/21/13

REOPENED: 12/08/11

SUSPENSION DATE: 09/01/11

CASE NATURE: Pass-Through of Any Wholesale Rate Increase Granted to Big Rivers

CASE CODE

Rates - Flow-Thru

UTILITIES:

Jackson Purchase Energy Corporation

INDEX OF EVENTS:

03/15/13 POST CASE: JPEC Response to Commissions Request for Information

03/07/13 Order Entered: (1) Finding paragraph 3 of our February 21, 2013 Order is modified to authorize a billing factor of \$.0014369 per kWh to Jackson Purchase's non-direct-served customers starting in March 2013. (2) Within 20 days of the date of this Order, Jackson Purchase shall file with the Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the details of the billings as modified by this Order and reflecting their effective date and that they were authorized by this Order.

03/04/13 POST CASE: Jackson Purchase Energy Corporation filing of updated information and request for modification of the commission's order

02/21/13 Order Entered:
 1. Jackson Purchase is authorized to bill its customers a total of \$374,658.47 as detailed in this Order.
 2. Jackson Purchase shall comply with the requirements contained in Finding Paragraphs 2, 3, and 4 as if same were individually so ordered.
 3. Within 20 days of the date of this Order, Jackson Purchase shall file with the Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the details of the billings approved in ordering paragraphs 1 and 2 above and reflecting their effective date and that they were authorized by this Order.

02/12/13 Jackson Purchase Energy Corporation Response to Order dated January 29, 2013

02/08/13 Order Entered:
 1. The Appendix to the January 29, 2013 Order is amended to reflect a renewable resource energy rider per kWh of \$.030492 for Schedule G-I for direct served customers.
 2. All other provisions of the January 29, 2013 Order shall remain in full force and effect.
 3. Within 20 days of the date of this Order, Jackson Purchase shall file with this Commission, using the Commission's electronic Tariff Filing System, revised tariff sheets setting out the rates approved herein and stating that they were approved pursuant to this Order.

01/29/13 Order Entered: (1) Jackson Purchase is granted an increase in annual revenues of \$291,130 over and above the increase previously granted in our November 17, 2011 Order. (2) The rates set forth in the Appendix attached hereto are approved for service rendered on and after September 1, 2011. (3) Within 20 days of the date of this Order, Jackson Purchase shall file with this Commission, using the Commission's electronic Tariff Filing System, its revised tariff sheets setting out the rates approved herein and stating that they were approved pursuant to this Order. (4) Not later than February 8, 2013, Jackson Purchase shall file with this Commission the information described in the Revenue Recovery Mechanism section of this Order.

03/19/12 JPEC's Response to Letter Dated 03/07/2012

03/16/12 JPEC'S RESPONSE TO LETTER DATED 030712 FAX

03/07/12 Letter dated 3/07/2012 requesting additional information

02/21/12 JPEC Response to 021012 Letter RE Schedule of All Refunds

02/20/12 JPEC Response to 021012 Letter Re Schedule of All Refunds FAX

02/10/12 Letter requesting additional information not included in 1/26/2012 report

02/01/12 JPEC's Refund Report

01/31/12 JPEC Refund Report FAX

12/22/11 Order Entered: Jackson Purchase's motion is granted.

12/08/11 JPEC's Notice of Revised Tariff Filed on 120511

12/08/11 JPEC's Request for Order Modification

12/08/11 JPEC's Request for Order Modification (FAX)

11/17/11 Order Entered: The proposed rates submitted with Jackson Purchase's application are rejected The approach proposed by Jackson Purchase to allocate its portion of the increase in wholesale rates authorized in Case No. 201 1-00036 is accepted. 3. The rates set forth in the tariff sheets in the

Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of April 17, 2025

Appendix hereto are approved for service rendered on and after September 1, 2011. Jackson Purchase's revised proposed Non-FAC PPA tariff is approved. Within 20 days of the date of this Order, Jackson Purchase shall file its revised tariffs with this Commission setting out the rates approved herein and stating that they were approved pursuant to this Order. Jackson Purchase revised its proposed Non-FAC PPA tariff in response to Item 2.a. of Commission Staffs First Information Request. Within 60 days of the date of this Order, Jackson Purchase shall refund to its customers with interest all amounts collected for service rendered from September 1, 2011 through the date of this Order that are in excess of the rates set forth in the Appendix to this Order. 7. Jackson Purchase shall pay interest on the refunded amounts at the average of the Three-Month Commercial Paper Rate as reported in the Federal Reserve Bulletin and the Federal Reserve Statistical Release on the date of this Order. Refunds shall be based on each customer's usage while the proposed rates were in effect and shall be made as a one-time credit to the bills of current customers and by check to customers who have discontinued s

09/06/11

Order Entered:

(1) Jackson Purchase shall maintain its records in such manner as will allow it, the Commission, or any customer to determine the amount to be refunded and to whom due, in the event a refund is ordered upon final resolution of this matter.

(2) Within 15 days of the date of this Order, Jackson Purchase shall file its tariffs.

09/06/11

JPEC's Notice of Intent to Implement Rate Increase

09/02/11

JPEC's Notice of Intent to Implement Rate Increase

09/02/11

JPEC's Notice of Intent to Implement Rate Increase (FAX)

07/28/11

JPEC's Answers to Commission Staff's 2nd Info Requests

07/27/11

Jackson Purchase Energy's Answers to Commission Staff's 2nd Info Requests (FAX)

07/14/11

Commission Staff's Second Information Request to Jackson Purchase Energy Corporation

07/14/11

JPEC's Revised Answer to Request Number 3b of the Commission Staff's First Info Requests

07/13/11

JPEC's Revised Answer to Request Number 3b of Commission Staff's 1st Info Requests (FAX)

07/01/11

JPEC's Answers to Commission Staff's 1st Information Requests (FAX)

06/20/11

Commission Staff's First Information Request to Jackson Purchase Energy Corporation

06/13/11

Order Entered:

(1) Jackson Purchase's proposed rates will be effective the same date as Big River's rates in Case No. 2011-00036.

(2) The procedural schedule set forth in the Appendix shall be followed.

(3) a. All requests for information and responses thereto shall be appropriately bound and the original and 10 copies shall be filed with the Commission with copies to all parties of record.

(3) b. Each response shall be answered under oath.

(3) c. A party shall make timely amendment to any prior response.

(3) d. For any request to which a party fails to furnish the requested information, that party shall provide a written explanation.

(4) Any party filing testimony shall file an original and 10 copies with the Commission with copies to all parties of record.

(5) Jackson Purchase shall give notice of the hearing in accordance with the provisions set out in 807 KAR 5:011, Section 8(5).

(6) At any public hearing neither opening statements nor summarization of direct testimony shall be permitted.

(7) Any objections or motions relating to discovery or procedural dates shall be filed upon four business days notice why such notice was not possible.

(8) Motions for extensions of time shall be made in writing.

(9) Nothing contained herein shall prevent the Commission from entering further Orders in this matter.

06/08/11

Acknowledge Receipt of Filing

06/08/11

Application of Jackson Purchase Energy Corporation for Approval of Flow Through Rates Pursuant to KRS 278.455

02/17/11

Acknowledge Receipt of Filing

02/17/11

Jackson Purchase Energy Corporation's Notice of Intent to File Application for Pass-Through of Any Wholesale Rate Increase Granted to Big Rivers (ORIGINAL)

02/16/11

Jackson Purchases Energy Corporation's Notice of Intent to File Application for Pass-Through of Any Wholesale Rate Increase Granted to Big Rivers (FAX)