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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of November 28, 2024***2010-00256**

RECEIVED: 06/28/10

FILED: 06/29/10

FINAL: 07/23/10

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Hardin County Water District #2

INDEX OF EVENTS:

07/23/10

Final Order Entered:

(1) Hardin No. 2's motion to deviate from 807 KAR 5:001, Section 6, is granted.

(2) Hardin No. 2 is authorized to issue the Series 2010A Refunding Bonds to refinance the 1999 Series A Bonds but only under such terms and conditions that will produce both positive gross savings and net present value savings.

(3) If the actual terms and conditions of the Series 2010A Refunding Bonds differ from those set forth in the application, Hardin No. 2 shall, within 30 days of issuing the bonds authorized in this proceeding, file with the Commission amortization schedules and workpapers showing the actual gross savings and net present value savings that resulted from the refinancing of the Outstanding Revenue Bonds.

(4) Hardin No. 2 shall, within 30 days of issuing the bonds authorized herein, file with the Commission a statement setting forth the date the bonds were issued, the actual interest rates, and the principal amount.

(5) The proceeds from the transaction authorized herein shall be used only for the lawful purposes specified in the application.

06/28/10

APPLICATION OF THE HARDIN COUNTY WATER DISTRICT NO. 2 TO ISSUE SECURITIES IN THE APPROXIMATE PRINCIPAL AMOUNT OF \$5,625,000 FOR THE PURPOSE OF ADVANCE REFUNDING CERTAIN OUTSTANDING REVENUE BONDS OF THE DISTRICT PURSUANT TO THE PROVISIONS OF KRS 278.300 AND 807 KAR 5:001

06/28/10

Acknowledge Receipt of Filing

Total Number of Cases: 1