

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of April 18, 2025***2010-00201**

RECEIVED: 05/17/10

FILED: 05/17/10

FINAL: 06/16/10

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Kenergy Corp.

INDEX OF EVENTS:

06/16/10

Final Order Entered:

(1) Kenergy is authorized to borrow up to \$9,110,101 from CoBank, but no more than the total amount needed to pay off the RUS notes proposed to be refinanced as shown in footnote 6. The loan maturity dates and interest rates shall be in accordance with the CoBank refinancing program as described in Kenergy's application.

(2) Kenergy shall execute the CoBank loan documents as authorized herein.

(3) Kenergy shall comply with all matters set out in finding paragraphs 3 through 6 as if they were individually so ordered.

(4) Any documents filed in the future pursuant to finding paragraphs 3 and 4 herein shall reference this case number and shall be retained in the utility's general correspondence file.

05/27/10

No Deficiency Letter

05/17/10

Acknowledge Receipt of Filing

05/17/10

APPLICATION OF KENERGY CORP. FOR AUTHORIZATION TO BORROW \$9,110,101 FROM COBANK AND EXECUTE NECESSARY NOTES AND TO PREPAY RURAL UTILITIES SERVICE 5% NOTES OF THE SAME AMOUNT

Total Number of Cases: 1