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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of November 28, 2024***2006-00445**

RECEIVED: 10/13/06

FILED: 10/13/06

FINAL: 01/31/07

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Louisville Gas and Electric Company

HEARINGS:

12/20/06

Informal Conference

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04/20/07 Response to Order form LG&E
01/31/07 Final Order entered: LG&E is authorized to obtain long-term debt in aggregate amount not to exceed \$92 million as set forth in application to redeem preferred stock; LG&E is authorized to assume certain obligations in aggregate principal amount not to exceed \$126.2 million in connection with issuance of new Metro Government or County of Trimble, Kentucky Environmental Facilities Revenue Bonds as set forth in application; LG&E shall obtain an interest rate that is the lower of average of interest rates available to Fidelity for unsecured bonds or lowest rate available to LG&E for secured bonds; Proceeds

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from transactions authorized shall be used only for lawful purposes set out in application; LG&E shall agree to only such terms and prices consistent with Order; LG&E shall, within 30 days from date of issuance, file statements. LG&E shall supply market indicators LG&E used to compare bids it used in developing Fidelia's rate as well as other utility debt offering close in time, utilities' bond rating and the interest rates; Material changes that LG&E must report are those that it would have had to disclose to SEC on Form 8-K if LG&E continued to have publicly held secured debt. Nothing contained herein shall be construed as a finding of value for any purpose or as a warranty on the part of the Commonwealth of Kentucky or any agency thereof as to the securities authorized

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| 12/28/06 | Informal Conference Memorandum; any comments due 12/28/06 |
| 12/22/06 | Motion of LG&E to file amended application |
| 12/20/06 | Order entered scheduling 12/20 informal conference at 10:00 a.m. |
| 12/19/06 | LG&E Dec 19, 06 corrected response to the PSC Order dated Dec 29, 06 |
| 12/14/06 | LG&E Dec 14, 06 corrected response to the PSC Order dated Nov 29, 06 |
| 12/12/06 | Motion of LG&E to schedule an informal conference |
| 12/08/06 | Response of LG&E to PSC Order of Nov 29, 06 |
| 11/30/06 | Order entered: (1) LG&E's application for authority to obtain long-term unsecured debt financing is continued beyond the 60-day period specified in KRS 278.300(2); (2) LG&E shall file within 10 days of the date of this Order the original and five copies of its response to information |
| 11/09/06 | Response of LG&E to Commission Staff's initial data requests issued on November 1, 2006 |
| 11/01/06 | Initial data request for Commission Staff to Louisville Gas and Electric Company, response due 11/13/06 |
| 10/18/06 | No Deficiency Letter |
| 10/16/06 | Acknowledge Receipt of Filing |
| 10/13/06 | Application of Louisville Gas and Electric Company for an Order authorizing the issuance of securities and the assumption of obligations |

Total Number of Cases: 1